

TONYA KAY FLESHER

Home: 130 Lakeway Drive
Oxford, Mississippi 38655

Phone: (662) 234-3969

Office: E. H. Patterson School of Accountancy
University of Mississippi
P.O. Box 1848
University, Mississippi 38677-1848
Phone: (662) 915-5731
Fax: (662) 915-7483
E-mail:actonya@olemiss.edu

PERSONAL:

Married, One Son, One Daughter

EDUCATION:

Ph.D., 1979, University of Mississippi (includes 17 semester hours in Law School)
(Major: Accounting; Minors: Taxation and Quantitative Economics)

M.A., 1975, Appalachian State University, Boone, North Carolina (Major: Accounting)

1971 and 1972, Internal Revenue Service Tax Training, 17 weeks, Cincinnati, Ohio and
New York, New York

B.S., 1971, Ball State University, Muncie, Indiana
(Majors: Social Science and Business Education)

PROFESSIONAL CERTIFICATION:

CPA, 1974 (North Carolina and Mississippi)

EXPERIENCE:

1979-Present, University of Mississippi (Professor, 1988 to Present; Arthur Andersen
Lecturer, 2004 to Present; Arthur Andersen Lecturer, 1998-1999, 2004-present;
Associate Professor, 1983-1988; Assistant Professor, 1979-1983; Tenured, 1985)

5/89-8/93, Dean, School of Accountancy

9/87-5/89, Acting Dean, School of Accountancy

1977-1979, Graduate Teaching and Research Assistant, University of Mississippi

1975-1977, Instructor of Accounting, Appalachian State University

1975, Instructor of Accounting, Caldwell Community College, Boone, North Carolina

1973-1974, Staff Accountant, J. A. Grissette & Co., CPAs, Boone, North Carolina (now Deloitte)

1971-1973, Tax Auditor, Internal Revenue Service, Cincinnati

MEMBERSHIPS IN PROFESSIONAL ORGANIZATIONS AND COMMITTEE APPOINTMENTS:

Academy of Accounting Historians--Director of Tax History Research Center, Vice-President, President, Editorial Board, Trustee, Nominations, Hourglass, Web Technology, Financial Advisory Committee

Administrators of Accounting Programs Group, Regional Vice President, Strategic Planning Committee, Program Committee

American Accounting Association--Membership and Student Fellowships Committees, Executive Committee of the Southeast Region, Sec./Treas. of SEAAA

American Accounting Association Teaching and Curriculum Section - Syllabus Exchange and Teaching Ideas Committee

American Institute of Certified Public Accountants – CPA Exam Content Committee, REG Subcommittee (Chair), ARE Subcommittee, Level II Item Writing Task Force, Accounting Literature Awards Committee, 150-Hour Education Requirement Committee, Tax Education Committee, Computer Applications in Tax Practice, Minority Initiatives Committee, Simulations Review Committee, CPA Exam Subject Area Expert, Faculty Development Task Force, Leadership Development Task Force, On-Campus Champion, Campus Coordinator for CPA Exam Pretest

American Taxation Association--Research Committee, Tax Policy and Regional Meetings Committees, JATA Editorial Board, Computer Applications Committee, Committee for Liaison with CPA Firms, Innovations Committee, Nominations Committee, Graduate Education Committee, Legal-Education Research, Technology Committee, Regional Programs, Education Research, Multi-State Tax Policy Committee, Research Resources and Methodologies Committee

American Woman's Society of CPAs--Public Relations, Accounting Standards Coordinating, Literary Award, Research and Membership Relations Committees, Editorial Board

AICPA Tax Division--Computer Applications Committee

Mississippi Society of CPAs--Taxation, CPE, Advisory to the State Board and Industry Relations Committees

National Association of Accountants--Director of IMA Affairs for local chapter

Federation of Schools of Accountancy--Public Relations, Awards (Chair), Publications, Curriculum Committee, Data Base Committee

Financial Executives Institute

HONORS AND DISTINCTIONS:

H.E.A.D.W.A.E. Outstanding Faculty Honoree, 2003-2004
Elsie M. Hood Outstanding Teacher Award - 2003
Top 50 Business Women in Mississippi - 2002
Mortar Board Outstanding Faculty Woman, 1988
Burlington Northern Outstanding Faculty Member Award, 1986
Outstanding Teacher in School of Accountancy, 1986, 1998, 2003, 2009
Outstanding Researcher Award in School of Accountancy, 1984, 1994, 2002, 2006
Mississippi Society of CPAs Outstanding Educator Award, 1995
Outstanding Young Women of America
1978 AAA Doctoral Consortium
Phi Kappa Phi
Beta Alpha Psi
Delta Kappa Gamma
Pi Omega Pi
Phi Alpha Theta
Who's Who in American Colleges and Universities
Honorary Member of Golden Key National Honor Society
Tau Alpha Chi (Faculty Co-Adviser)

PROGRAM APPEARANCES:

"Estate Planning," Continuing Education Program for Northeast Chapter of Mississippi Society of CPAs

"Tax Tactics" and "Forms Preparation," 1981 Sara Isom Center Speaker, University of Mississippi

"Accounting in a 19th Century Religious Commune," Third International Congress of Accounting Historians, August 1980, London, England

"Writing for Publication," Joint Annual Meeting of ASWA and AWSCPA, October, 1979, New Orleans, Louisiana

"Alternative Forms of Business Organization," North Carolina Society of Public Accountants Annual Meeting, May, 1977, Boone, North Carolina

Tax Presentations on local radio and television programs and for local organizations nearly every year

"Using the Freedom of Information Act to Conduct Historical Accounting Research," Haskins Seminar of the Academy of Accounting Historians, December, 1989, Atlanta, Georgia

"The Tax History Research Center - Applications for Tax Practice," Central Chapter of the Mississippi Society of CPAs, March, 1990, Jackson, Mississippi

"Scholarship Over the Long Haul", Provost Faculty Development Workshop, University of Mississippi, November 18, 2003

University of Mississippi Honors Day Convocation Speaker - 2004

"Reflecting on What We Teach", Panel Discussion – Teaching & Curriculum, Shared Experiences - at the American Accounting Association Southeast Regional Meeting in Charlotte, NC, April 22, 2005

Presentations have been made at numerous regional and national American Accounting Association (AAA) meetings. If the complete papers were published, they will be listed below under publications. The following presentations have been made (a 2 or 3 indicates that two or three papers were accepted):

National AAA: 1977, 1978, 1984(2), 1985(2), 1987, 1995, 1999, 2002, 2003, 2004(2), 2005, 2007(2), 2008, 2011(2)

Midwest AAA: 1981, 2000

Southwest AAA: 1977, 1978, 1979(2), 1981, 1982, 1984, 1988, 1989, 1990, 2003, 2004(2), 2008, 2011(2)

Southeast AAA: 1979, 1980, 1981(2), 1982(2), 1983, 1984, 1985(2), 1986, 1987, 1988(2), 1989, 1990, 1991, 1992, 1993, 1994(3), 1995(3), 1996(2), 1997 (2), 1998 (2), 1999(3), 2000(5), 2001 (2), 2002 (3), 2003, 2004, 2005 (3), 2006 (2), 2007(2), 2010, 2011

American Taxation Association Midyear Meeting: 2011

Numerous speeches for student and alumni groups, at community colleges and at student recruitment events

PUBLICATIONS -- BOOKS, MONOGRAPHS, CHAPTERS IN BOOKS:

Accounting Principles for the Mid-Manager (Albany, New York: Delmar Publishers, 1980)

Instructor's Guide to Accompany Accounting Principles for the Mid-Manager (Albany, New York: Delmar Publishers, 1980)

Accounting for the Middle Manager (New York: Van Nostrand Reinhold, 1980)

Tax Tactics for Small Business, Contributing Author (University, MS: University of Mississippi Bureau of Business Research, 1980)

Federal Tax Deductions, Contributing Author (Boston: Warren, Gorham & Lamont, 1983)

The New-Product Decision (New York: National Association of Accountants, 1984)
and also published by Society of Management Accountants of Canada, 1984

Test Bank to accompany Intermediate Accounting (New York: Random House, 1984)

Financial Accounting Principles (Boston: Kent Publishing Company, 1987)

Associate Editor, Individual Income Taxes (St. Paul: West Publishing Company, 1987, 1988, 1989, 1990, 1991, and 1992 editions)

How to Take Money and Perks Out of Your Closely-held Corporation, book and script for a CPE course, American Institute of CPAs, 1988

Tax Effective Methods for Taking Cash out of the Closely-Held Corporation (New York: American Institute of Certified Public Accountants, 1989), 207-page workbook and two-hour audio script. Substantially revised Second Edition, 1992; Third Edition, 1993

A Guide to Maximizing Travel and Entertainment Deductions (Chicago: Commerce Clearing House, Inc., 1989)

The History of Accounting: An International Encyclopedia, Contributing Author (New York: Garland Publishing, Inc., 1996)

Concepts in Federal Taxation, Contributing Author responsible for three chapters (Minneapolis/St. Paul: West Publishing Co., 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011)

“Ivar Kreuger’s Contribution to U.S. Financial Reporting,” Reprinted from The Accounting Review, July, 1986; in A History of Accounting-Critical Perspectives on Business and Management, (London: Routledge, 2000), edited by J.R. Edwards

Hood, James T., Dale L. Flesher and Tonya K Flesher, The Accounting Programs Leadership Group of the American Accounting Association: A Quarter Century of Development (Sarasota: American Accounting Association, 2001)

Wells, Steve C. and Tonya Flesher, “Lessons for Policy Makers from the History of Consumption Taxes”, reprinted from Accounting Historians Journal in Taxation: Critical Perspectives, edited by Simon James (London and New York: Routledge, 2002), pp. 73-91

Flesher, Dale L. and Tonya K. Flesher, "Biographical Research in Accounting," chapter in Doing Accounting History: Contributions to the Development of Accounting Thought (New York: JAI Elsevier Science, 2003), pp. 97-120

PUBLICATIONS -- ARTICLES IN NATIONAL JOURNALS:

"Accounting Problems of Utilities," The Woman CPA (July, 1976)

"Marketing Strategies in Times of Shortage," Public Utilities Fortnightly (December 16, 1976)

"Old School Ties," MBA (April, 1978)

"A Short History of Budgeting," The Woman CPA (January, 1979)

"A Profile of Continuing Tax Education," The Woman CPA (January, 1980)

"Human Resource Accounting in Antebellum Mississippi," Accounting and Business Research (Vol. 10, No. 37A, 1980)

"Accounting in a German-American Religious Commune, Circa 1814," Accounting, Organizations and Society (Vol. 4, No. 4, 1979)

"The History and Development of the Audit Report," Journal of Accountancy (December, 1980)

"The School of Accountancy Movement: An Experiment in Education," The Woman CPA (July, 1981)

"When Will Loss From Sideline Business Be Deductible," Taxation for Accountants (August, 1981), reprinted in Taxation for Lawyers (November/December, 1981)

"Profile: Learned Hand," The Accounting Historians Notebook (Fall, 1981)

"A Plea for Accounting Archival Records," The Accounting Historians Notebook (Spring, 1982)

"Tax History: The Brilliance of Reasoning Behind the Rote," The Woman CPA (July, 1982)

"Home Office Deduction for College Professors," The Woman CPA (July, 1983)

- "When Capital Gains Can Be Obtained Upon the Sale of Subdivided Real Estate," Taxation for Accountants (August, 1983), reprinted in Taxation for Lawyers (December, 1983)
- "Unusual Audit Reports," The Accounting Historians Notebook, Spring, 1983
- "The Financial Statements of U.S. Steel, 1902-1951: A Half Century of Leadership in Reporting," Working Paper No.58, Academy of Accounting Historians Working Paper Series
- "Accounting Education in 1933," The Woman CPA, January, 1984
- "The New-Product Decision," Management Accounting, December, 1984
- "Educating Your Teacher Clients," The National Public Accountant, March, 1985
- "The Contributions of Accounting to the Success of the Harmonists," Communal Societies, Fall, 1984
- "James O. McKinsey," Accounting Historians Journal, Fall, 1985
- "Tax Exempt Organizations: How to Avoid Private Foundation Status," National Public Accountant, November, 1985
- "Fifty Years of the Gregory Case," Journal of Accountancy, March, 1986
- "Tax Concepts in Undergraduate Tax Education," Journal of Accounting Education, Spring, 1986
- "Ivar Kreuger's Contributions to U.S. Financial Reporting," The Accounting Review, July, 1986
- "The Gregory Case: A Turning Point in Tax Practice," The Journal of Accountancy, May, 1987
- "Expert Systems in Tax Practice, Research and Education," Kent/Bentley Review, Fall, 1987
- "What the IRS Knows about Expert Systems that You Should," Taxes--The Tax Magazine, November, 1987
- "An Analysis of Ph.D. Dissertations in Taxation: 1977-1985," Issues in Accounting Education, Spring, 1988
- "1938--A Significant Year in Accounting Education," The Woman CPA, October, 1988

- "Reasonable Compensation: What Factors Actually Matter," Oil and Gas Tax Quarterly, December, 1988
- "T. Coleman Andrews and the GAO Corporation Audits Division," Government Accountants Journal, Spring, 1989
- "Learned Hand," Chapter in Biographies of Notable Accountants, Vol. 2, 1989
- "Focus on the Electronic Filing Program," The Tax Adviser, July, 1989
- "The IRS Artificial Intelligence Laboratory," The Tax Adviser, January, 1990
- "The Saga of a Freedom of Information Search," The Accounting Historians Notebook, Spring, 1990
- "Pioneers of Management Accounting: James O. McKinsey," Management Accounting Campus Report, Fall, 1991
- "The Enduring Nature of Tax Classics," Advances in Taxation, Vol. 5, 1993
- "Joseph Hardcastle: The First Person to Pass the CPA Exam," The CPA Journal, April, 1996
- "Profiling the New Industrial Professionals: The First CPAs of 1896-97," Business and Economic History, Fall, 1996
- "Charles Waldo Haskins (1852-1903)—NYSSCPA's First President: The Story of an American Accounting Statesman," The CPA Journal, May, 1997
- "1998 Luxury Auto Depreciation Limits," Journal of Accountancy, August, 1998
- "Deductibility of Interest Paid to Former Spouse," Journal of Accountancy, October, 1998
- "A Plan to Resolve the Employee/Independent Contractor Controversy," Oil, Gas & Energy Quarterly, June, 1999
- "Lessons for Policy Makers from the History of Consumption Taxes," The Accounting Historians Journal, June, 1999
- "The Use of Neural Networks in Tax Research," Advances in Taxation, Vol. 11, 1999

- “Tax Problems Created by New Technology: What are the Rules When Selling or Donating Parts of the Human Body”, Journal of Accounting and Finance Research, Spring 2000
- Sudderth, Tara and Tonya Flesher, "Patronage Dividends: Bumper Crop or Tax Blight for Small Farmers", *Taxes - The Tax Magazine*, May, 2002, pp. 35-38
- Moussalli, Stephanie and Tonya Flesher, “Taxing Outsiders in Mississippi”, *State Tax Notes*, Vol. 24, No. 13 (June 24, 2002), pp. 1197-1205
- Ford, Sharon and Tonya Flesher, “The Effect of Instructional Strategy and Cognitive Level of Development on Tax Knowledge and Application”, *Advances in Taxation*, Vol. 14, 2002, pp. 65-84
- Quinn, Tina and Tonya Flesher, “A Weapon from the Past”, *Journal of Accountancy*, July, 2002, pp. 65-68
- Miller, Karen C. and Tonya K. Flesher, “Deductibility of Business Aircraft,” *Journal of Accountancy*, July, 2003, pp. 57-60
- Flesher, Dale L. and Tonya K. Flesher, “A History of the Accounting, Behavior and Organizations (ABO) Section of the American Accounting Association,” published electronically at the AAA website at <http://aaahq.org/abo/index.html> (2007)
- Miller, Karen C., J Riley Shaw and Tonya K. Flesher, “Taxation of Personal Use of Corporate Aircraft: Should Income Equal the Deduction?”, *Journal of Legal Tax Research*, Vol. 5, October, 2007, pp. 99-115
- Shaw, J Riley, Karen C. Miller and Tonya K. Flesher, “Personal Entertainment Use of Corporate Aircraft: Income Allocations and Deduction Limitations,” *Taxes – The Tax Magazine*, May 2008, pp. 45-52
- Miller, Karen C., J Riley Shaw and Tonya K. Flesher, “Bonus Depreciation Incentives: The Impact on General Aviation Aircraft”, *Advances in Taxation*, Vol. 18, 2008, pp. 71-99
- Barney, Douglas K. and Tonya K. Flesher, “A Study of the Impact of Special Interest Groups on Major Tax Reform: Agriculture and the 1913 Income Tax Law”, *Accounting Historians Journal*, Vol. 35, No. 2 (December 2008), pp. 71-100
- Flesher, Dale L., Gaurev Kumar, and Tonya K. Flesher, "Ivar Kreuger Reborn, *Fraud Magazine*, July/August, 2008, pp. 33-35 and 56-58
- Flesher, Dale L., Gaurev Kumar, and Tonya K. Flesher, "Ivar Kreuger Reborn, *Fraud Magazine*, September/October, 2008, pp. 32-35 and 56

- "A Showcase of Tax Research", *Journal of Accountancy*, October 2008, pp. 50-51
(Article coauthored with Karen Miller and J Shaw was summarized and highlighted. The article originally appeared in *The ATA Journal of Legal Tax Research* in October 2007)
- Flesher, Dale L., Tonya K. Flesher, and Rick Elam, "Library Resources for Studying Accounting History: A Research Note," *Accounting History*, Vol. 15, No. 1, February, 2010, pp. 121-131
- Flesher, Dale L. and Tonya K. Flesher, "Profile of Jacob K. Lasser," *The CPA Journal*, August 2011
- Murray, Mark, Tonya K. Flesher, and Dale L. Flesher, "CPA Tax Practitioners: Pioneers and Leaders in Providing Tax Services," to appear in *Journal of Accountancy* in 2012
- Flesher, Dale L. and Tonya K. Flesher, "James O. McKinsey," invited article to appear in *Palgrave Encyclopedia of Strategic Management*

PUBLICATIONS -- ARTICLES IN REGIONAL JOURNALS AND PROCEEDINGS:

- Tina Quinn and Tonya K. Flesher, "The Impact of Environmental Forces on the Illinois Central Railroad Between 1915 and 1939: A Financial Perspective," Presented at the 10th World Congress of Accounting Historians with publication in the *Proceedings*, August, 2004
- "A Martian Accounting Primer: Circa 1995," Massachusetts CPA Review (November/December, 1975)
- "How Can a Student Understand Accounting if He Can't Read His Book?," AAA Southwest Regional Proceedings (1977)
- "A Lesson Plan for Teaching Social Accounting," Collected Papers of the American Accounting Association (1977)
- "The Hand That Helped to Write the Tax Law," AAA Southwest Regional Proceedings, (1978)
- "Marketing Objectives and Strategies for Public Utilities During Times of Shortage," Mississippi Business Review (April, 1978)
- "Managerial Accounting in a 19th Century Communal Society," American Accounting Association Annual Meeting Proceedings (1978)

- "The Development of the Short Form Audit Report in the United States," Proceedings of the Southwest Region American Accounting Association (1979)
- "The Foreign Corrupt Practices Act of 1977: Implications for the Accounting Profession," Proceedings of the Southwest Region American Accounting Association (1979)
- "Illegal Payments and the Foreign Corrupt Practices Act of 1977," American Accounting Association Proceedings, Southeast Region (1979)
- "The Contributions of Judge Learned Hand to the American Federal Tax System," American Accounting Association Annual Meeting, Hawaii, Proceedings (1979)
- "Accounting and Financial Reporting in 19th Century Mississippi," American Accounting Association Proceedings, Southeast Region (1980)
- "Practitioners' Recommendations Regarding Tax Education," Proceedings of the Southwest Region American Accounting Association (1981)
- "James O. McKinsey: Accounting Education's Unsung Hero," American Accounting Association Proceedings, Southeast Region (1981)
- "Hobby Loss Provisions," American Accounting Association Proceedings, Southeast Region (1981)
- "James O. McKinsey and Management Accounting," Proceedings of the Southwest Region American Accounting Association (1982)
- "Historical Development of Budgeting," American Accounting Association Proceedings, Southeast Region (1982)
- "Importance of Gifts in Estate Planning," American Accounting Association Proceedings, Southeast Region (1982)
- "Estate Planning After the 1981 Tax Act," Mississippi's Business (April, 1982)
- "Corporate Investment in Art," Mississippi's Business (August, 1982)
- "Accounting for Advertising Expense on Interim Statements," American Accounting Association Proceedings, Southeast Region (1983)
- "Attitude of Students Toward Taxes and IRS," Proceedings of the Southwest Region American Accounting Association (1984)

- "Importance of a CPA's Advice: Opinions of the Wealthy," American Accounting Association Proceedings, Southeast Region (1984)
- "A Flowchart Approach to Determine the Temporary vs. Indefinite Test," American Accounting Association Proceedings, Southeast Region (1985)
- "Management Accounting's Contribution to New Product Development," American Accounting Association Proceedings, Southeast Region (1985)
- "Income Tax Concepts: Normative Versus Actual," American Accounting Association Proceedings, Southeast Region (1986)
- "Financial Statement Terminology," American Accounting Association Proceedings, Southeast Region (1987)
- "T. Coleman Andrews and the GAO," Collected Papers of the 1988 Southwest AAA Annual Meeting (1988)
- "The Curious Tax Cases of Robert Vesco and Bernie Cornfeld," American Accounting Association Proceedings, Southeast Region (1988)
- "T. Coleman Andrews' Contributions to Governmental Accounting," American Accounting Association Proceedings, Southeast Region (1988)
- "An Application of Protocol Analysis to Tax Education," Collected Papers and Abstracts of the American Accounting Association Southwest Regional Meeting (1990)
- "The Development of an Accountancy and Business Honors Course," American Accounting Association Proceedings, Southeast Region (1990)
- "Judicial History of the Estate Tax," American Accounting Association Proceedings, Southeast Region (1991)
- "Managerial Accounting Relevance in a Communistic Society," American Accounting Association Proceedings, Southeast Region (1991)
- "The Tax Consequences and Problems Related to Selling or Donating Parts of the Human Body," Abstract published in American Accounting Association Proceedings, Southeast Region (1992)
- "Is Accountancy A Profession: Implications for Education," in Burns and Needles, Accounting Education for the 21st Century: The Global Challenges, Proceedings of the Seventh International Congress on Accounting Education, 1992

- "The AICPA Recommendations for Tax Simplification and the Search for 'Generally Accepted Tax Principles'," American Accounting Association Proceedings, Southeast Region, 1993
- "Tax Legislation in Times of U. S. Military Involvement," American Accounting Association Proceedings, Southeast Region, 1993
- "John Sharp Williams' Contributions to Early Tax Law," Abstract published in American Accounting Association Proceedings, Southeast Region, 1993
- "Professionalism in Accounting Education: Proposal for a New Degree Program," Abstract published in American Accounting Association Proceedings, Southeast Region, 1994
- "Tax Policy Lessons From History: A Case Study," American Accounting Association Proceedings, Southeast Region, 1994
- "Is Accountancy a Profession: Implications for Education," Proceedings of the International Congress on Accounting Education, pp. 432-436
- "The Consideration of Agriculture in the Origin of U.S. Income Tax Laws," Proceedings, Southeast Region, 1995
- "The First CPA Law, the First CPAs," Iowa Society of CPAs Tickmark, Spring 1996
- "A USA/Canada Model of Sin and Other Excise Taxes," Disorder and Harmony: 20th Century Perspectives on Accounting History, Selected Papers from the 7th World Congress of Accounting Historians, 1996
- "The Impact of Environmental Forces on the Illinois Central Railroad Between 1915 and 1939: A Financial Perspective," Proceedings of the 10th World Congress of Accounting Historians, 2004

BOOK REVIEWS:

- Review of William B. Wolf's, Management and Consulting: An Introduction to James O. McKinsey, in The Accounting Historians Journal (Spring, 1980)
- Review of An Introduction to Taxation, 1980 edition, in The Accounting Review (July, 1980)
- Review of The American Business Manual, in The Accounting Historians Journal (Fall, 1980)

- Review of Pechman's, World Tax Reform: A Progress Report, in The Journal of the America Taxation Association (Spring, 1989)
- Review of Crumbley's, The Ultimate Rip-off: A Taxing Tale, in Issues in Accounting Education (Fall, 1990)
- Review of Scholes and Wolfson's, Taxes and Business Strategy, in Issues in Accounting Education (Fall, 1992)
- Review of Accounting Certification, Educational, & Reciprocity Requirements: An International Guide, in Research in Accounting Regulation, Vol. 9 (1995)
- Review of Brownlee's Federal Taxation in America: A Short History, in Journal of the American Taxation Association, Spring, 1998
- Review of The Price of Progress: Public Services, Taxation, and the American Corporate State, 1877 to 1929, Journal of the American Taxation Association , Fall 2004, pp. 80-81
- Review of Graetz's 100 Million Unnecessary Returns: A Simple, Fair, and Competitive Tax Plan for the United States, Journal of Accountancy, March 2008

GRANTS:

- Arthur Young Foundation Grant, 1985
- University of Mississippi Grant, 1980, 1983, 1997, 2000
- University of Mississippi Summer Research Grant, 1981, 1984, 1987
- National Association of Accountants, 1982, "The New Product Introduction Decision"
- Academy of Accounting Historians, 1988
- General Motors Foundation, 1993
- Deloitte & Touche Foundation, 1993
- Reynolds Grant, 1998, 2000, 2001, 2002, 2003

CONSULTING:

Research Project funded by regional CPA firm

Continuing Education programs funded and published by Commerce Clearing House

Tax Return Preparation

VITA and Tax-Aide Advisor for several years

ADDITIONAL INFORMATION:

I have been a member of the editorial review board of The Woman CPA magazine and served as the Education Department editor from 1980-88. Also, I have served on the editorial board of the Journal of the American Taxation Association and on the Editorial Board of The Accounting Historians Journal and Accounting History.

I served several years as co-editor of a column on computer applications in The Tax Adviser.

In various years, I have served as a reviewer for both the AAA Southeast Regional Meeting, the AAA Southwest Regional Meeting, the AAA Annual Meeting, Accounting History International Conference and for Advances in Taxation, Research in Accounting Regulation and for the Accounting Historians Journal. I have served as an outside reviewer for tenure and promotion decisions.

I have served on and chaired numerous committees at both the School of Accountancy and University levels including many doctoral dissertation committees. I have also directed honor theses. Some of the committee assignments have been: Search Committees for Vice-Chancellor of Academic Affairs (twice, including chairperson) and Law School Dean, School of Accountancy Tenure Committee (chair), University Tenure Review Committee, Friends of Library Executive Board, Honors Council, Library Building Planning Committee, Commencement, Summer School, Accreditation, University Research Board, Intellectual Property Advisory Committee and Scholarship Committees, Faculty Search Committee, Elsie Hood Outstanding Teacher Selection Committee (chaired twice), United Way Campaign Committee, SACS Reaccreditation Team Governance and Administration (chair) and SACS Reaccreditation Team Financial and Physical Resources, Academic Freedom and Faculty Responsibility (chair).

I co-wrote the 1,000+ page accreditation report for the reaccreditation of the School of Accountancy in 1992.

I have served on several student-oriented committees, including the Wesley Foundation Board of Directors, M-Book Committee, Adult Learners Task Force, Junior College Liaison Committee, Junior College Articulation Committee, and the Academic Discipline Committee.

I have served as a faculty mentor for three McNair Scholars and as the mentor for two Women's Council Scholars who were accounting majors.